# OE ENERGY MARKET SNAPSHOT

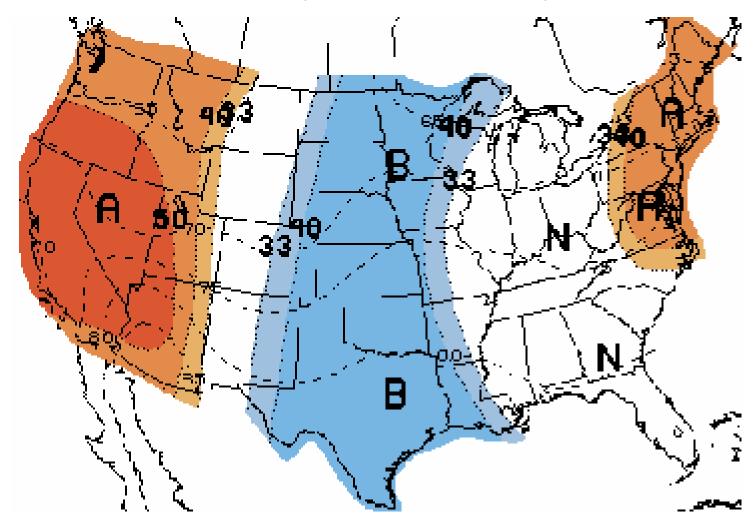
### **Midwest States Version**

- Market Fundamentals
- Prices and Market Analysis

Office of Enforcement
Federal Energy Regulatory Commission
June 2007

## Market Fundamentals

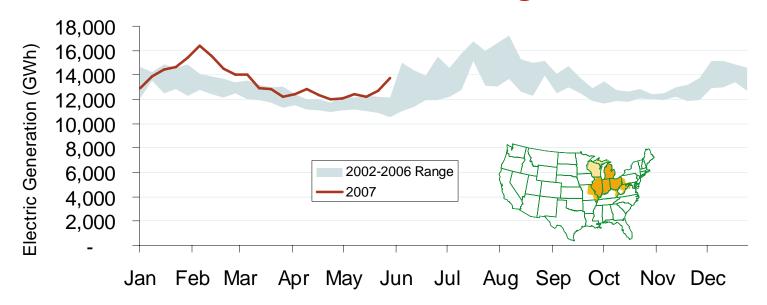
## NOAA's 8 to 14 Day Temperature Forecast Made June 11, Valid for June 19-25, 2007

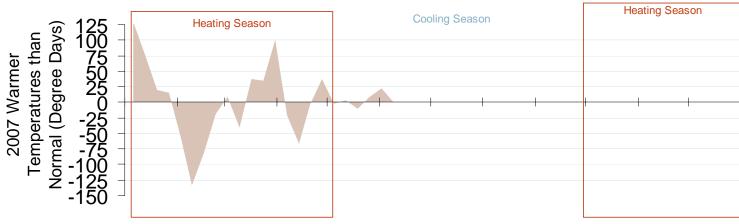


Note: "A" areas are above normal and "B" areas are below normal.

Source: NOAA

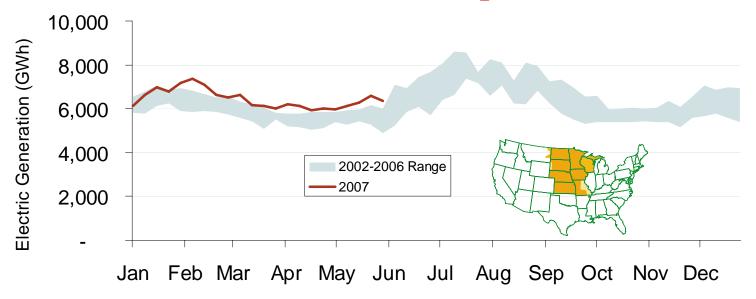
## Weekly Electric Generation Output and Temperatures Central Industrial Region

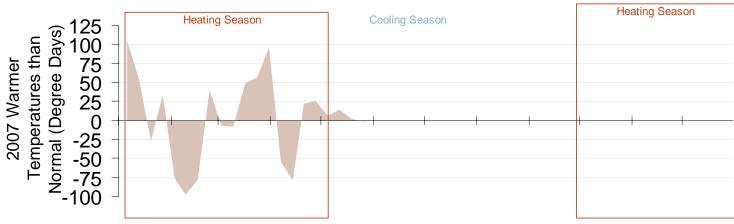




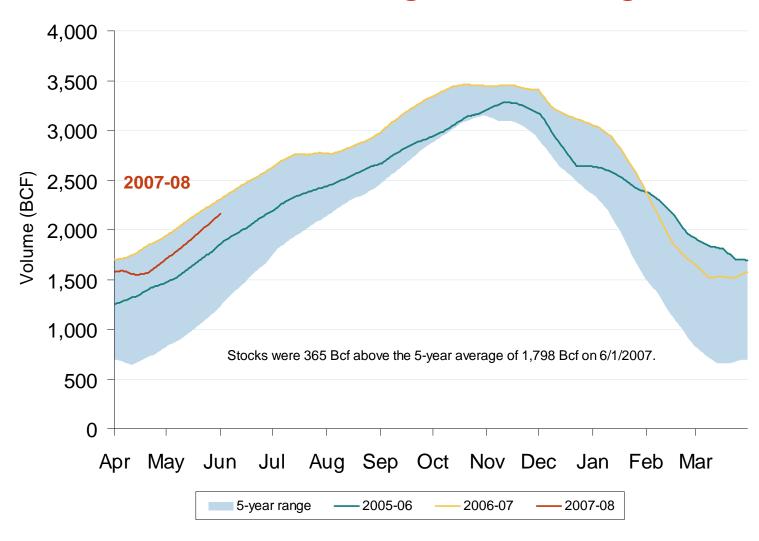
Source: Derived from *EEI* and *NOAA* data.

## Weekly Electric Generation Output and Temperatures West Central Region



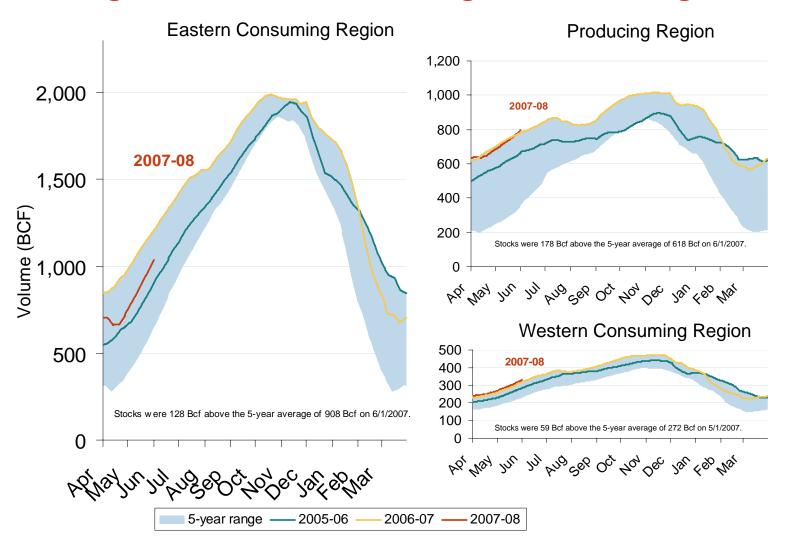


## **Total U.S. Working Gas in Storage**



Source: Derived from EIA data.

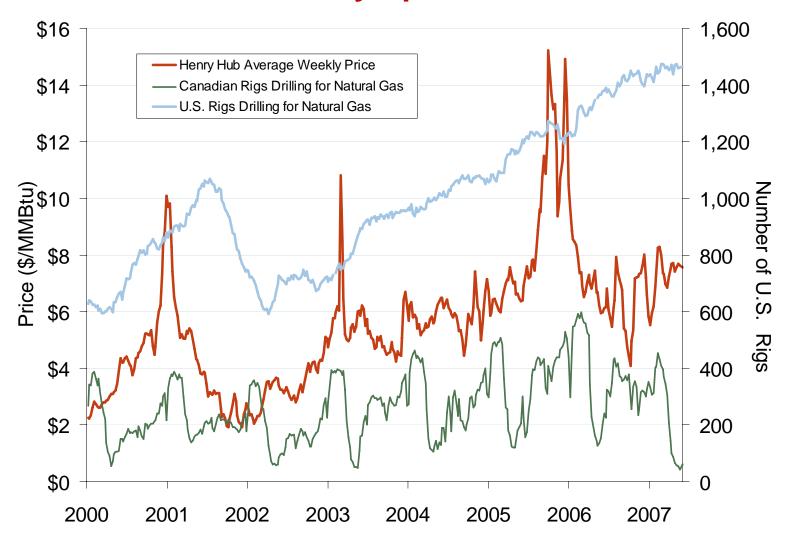
### Regional Totals of Working Gas in Storage



Source: Derived from EIA data.

Updated June 7, 2007

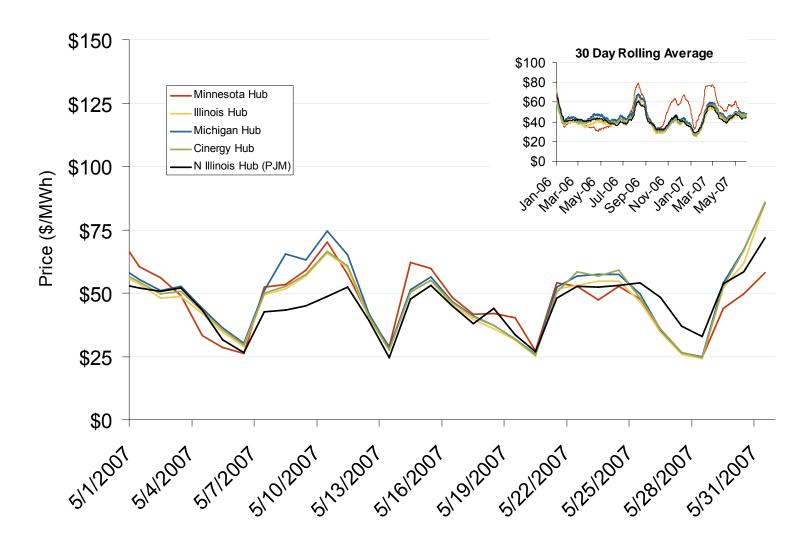
## U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices



Source: Derived from Platts and Baker Hughes data.

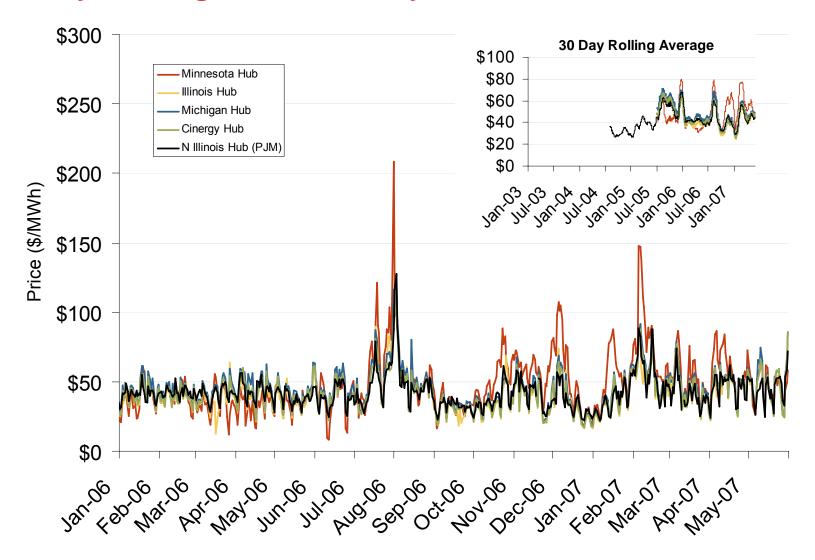
## Prices and Market Analysis

### Daily Average of MISO Day-Ahead Prices - All Hours



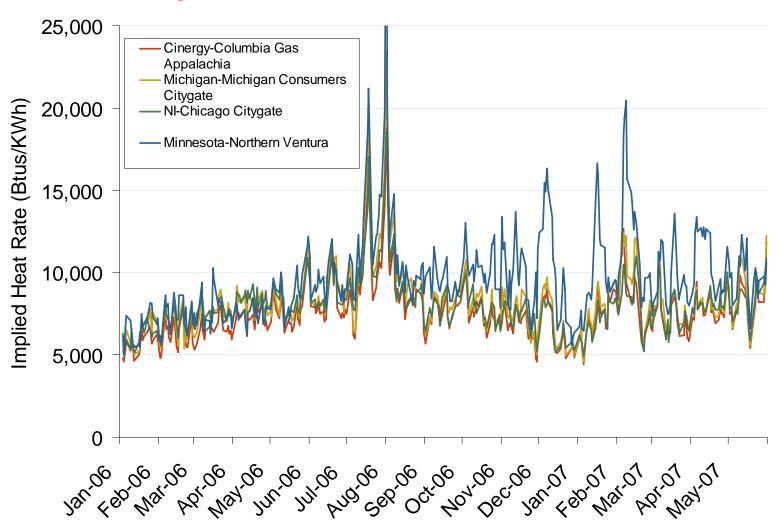
Source: Derived from MISO data.

## Daily Average of MISO Day-Ahead Prices - All Hours



Source: Derived from MISO data.

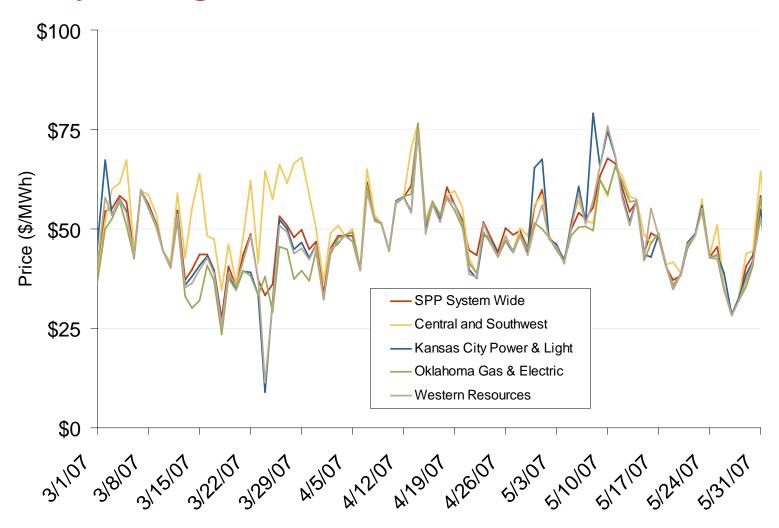
## **Implied Heat Rates at MISO Hubs**



Source: Derived from *Platts* data

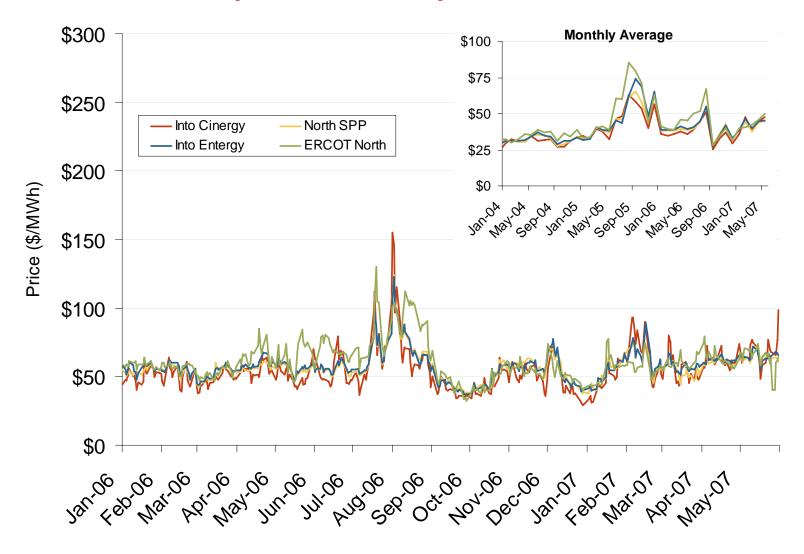
Updated June 7, 2007

## Daily Average of SPP Real Time Prices - All Hours



Source: Derived from SPP data.

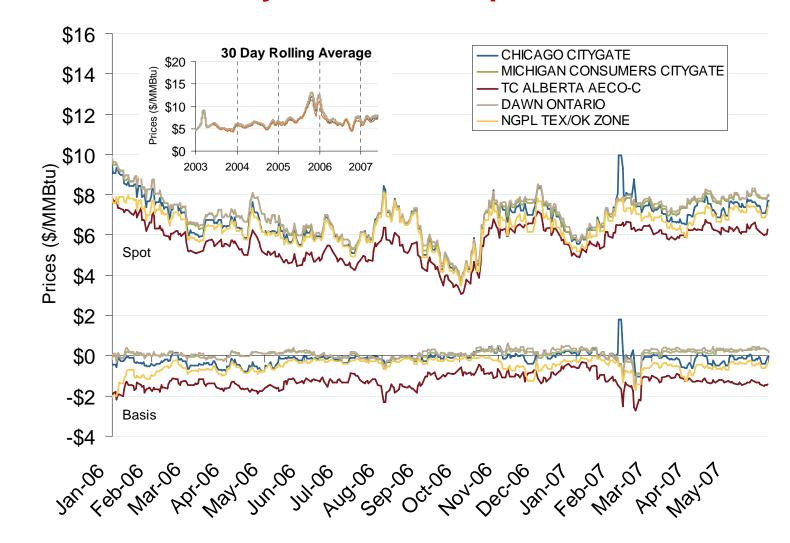
### Midwestern Daily Bilateral Day-Ahead On-Peak Prices



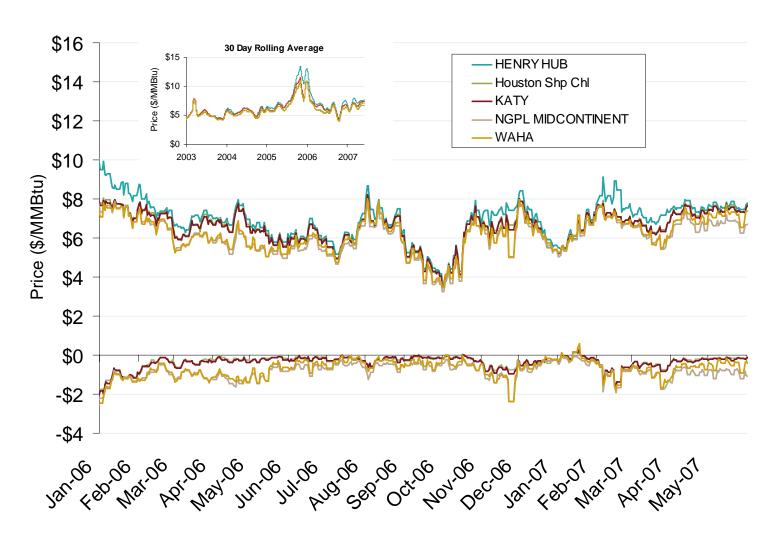
## Henry Hub Natural Gas Daily Spot Prices 2006, 2007 and 2002-2006 Year Range



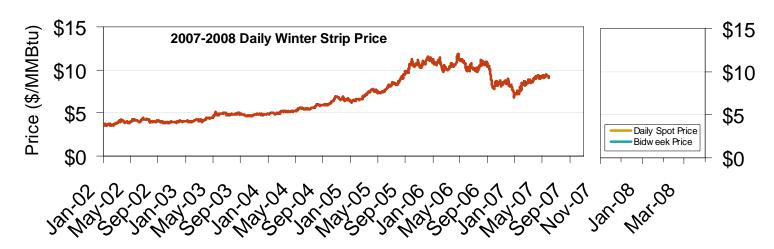
### Midwestern Day-Ahead Hub Spot Prices and Basis



## South Central Day-Ahead Hub Spot Prices and Basis

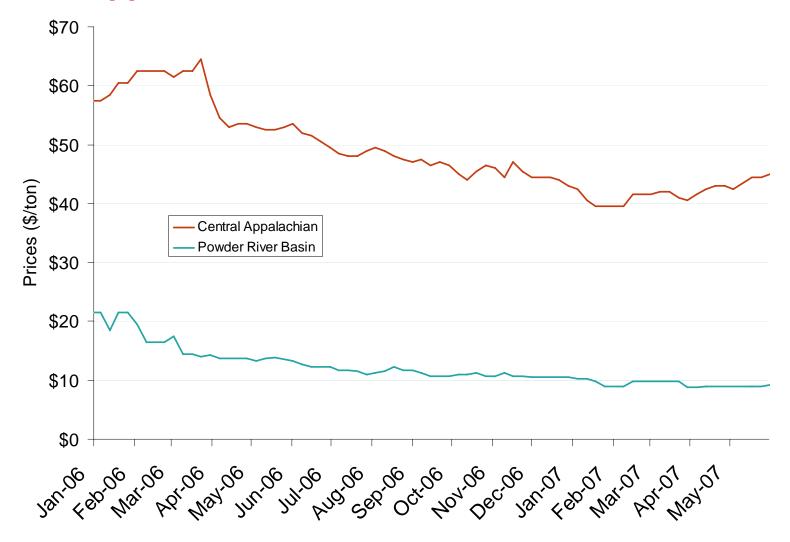


## Natural Gas Winter Futures Strip and Daily Henry Hub Spot and Bidweek Prices

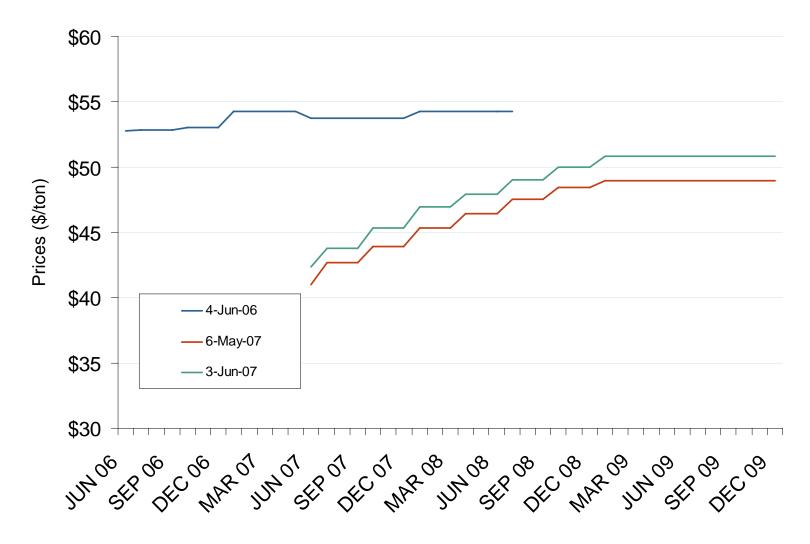




### Central Appalachian and Powder River Basin Coal Prices



### **Central Appalachian Coal Futures Prices**



## SO<sub>2</sub> and NO<sub>x</sub> Allowance Spot Prices



Source: Derived from Cantor Fitzgerald data.

See notes on following pages.